



Retirement Plans: Meet Your Team



Rob Baas

Experience

- Working with employers, advisors and consultants to understand and enhance their retirement programs since 1994

Professional Specialties

Consulting on:

- Plan design options and flexibility
- Plan administration and recordkeeping
- Client-focused service solutions
- Compliance testing and government reporting

Education

Bachelor of Arts, University of Iowa

Interests & Values

In my free time I enjoy spending time with my wife, Nancy, and our five adult children and their significant others. We enjoy traveling within the United States and internationally, golfing, tending to our gardens, and watching all five of our “grand pups.”



Rob Baas

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