



## RACHAEL BRUMUND

### Vice President

Rachael Brumund is a vice president at Fidelity Institutional® (FI), the Fidelity Investments business that offers financial professionals and institutions access to the investment, technology, and platform solutions they need to service their clients and grow their businesses. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals. In this role, Mrs. Brumund is a wholesaler within the Defined Contribution Investment Only (DCIO) division. She is based out of Portland, Oregon where she is responsible for the distribution of Fidelity's asset management capabilities through advisors, advisory firms, and recordkeepers that are focused on serving the small- and mid-sized defined contribution market. She supports her clients by representing Fidelity's investment capabilities, investment thought leadership, capital markets perspectives, investment analytics, and retirement thought leadership. She has been in the financial industry since 2006. Previously, Mrs. Brumund was a regional vice president with Transamerica. She has also worked for ADP and Goldman Sachs Asset Management. Mrs. Brumund earned her bachelor of arts degree in psychology from the University of North Carolina, Chapel Hill.