



## Michael E. Morris, NQPA, CRPS, C(k)P

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Michael E. Morris, NQPA, CRPS®, C(k)P, is a Managing Director for Pensionmark in the Mid Central regional office. He is responsible for the development and oversight of the institutional consulting business in the retirement plans marketplace for corporate, nonprofit and the government plan marketplace in the Mid-Central region.

Mr. Morris has more than two decades of industry experience and has been recently named to both the 2017, 2018 and 2019 editions of the Financial Times "401 Top Retirement Plan Advisors." He was recognized in PLANSPONSOR Magazine's article of "who the best Advisors are." Michael was also recognized by the DCPI Institute from 2009-2012 as a "Top 300 influencer" within the retirement plan marketplace. Michael is a founding lecturer of The Retirement Advisor University (TRAU) a collaboration with UCLA Anderson School of Management Executive Education and is also a founding lecturer of The Plan Sponsor University (TPSU). He is quoted frequently and is also a contributor to major industry conferences, including ASPPA, CFDD, NAPA, RPAG, PLANSPONSOR and PLANADVISER. Mike currently holds the Nonqualified Plan Advisor (NQPA), Chartered Retirement Plan Specialist (CRPS®), and the Certified 401(k) Professional (C(k)P) designations. He earned a B.A. from Xavier University.

Over the past 5 years Michael has been selected as a delegate to the National Association of Plan Advisors' (NAPA) DC Fly-In Forum, an exclusive gathering of the nation's leading retirement plan advisors. As a NAPA DC Fly-In Forum delegate he meets annually in Washington, D.C. to listen to and brief top congressional leaders about the importance and future of the nation's workplace retirement plans, and, as an advocate for the employers and participants he works with and share how proposed laws and regulations might impact American workers' retirement security.